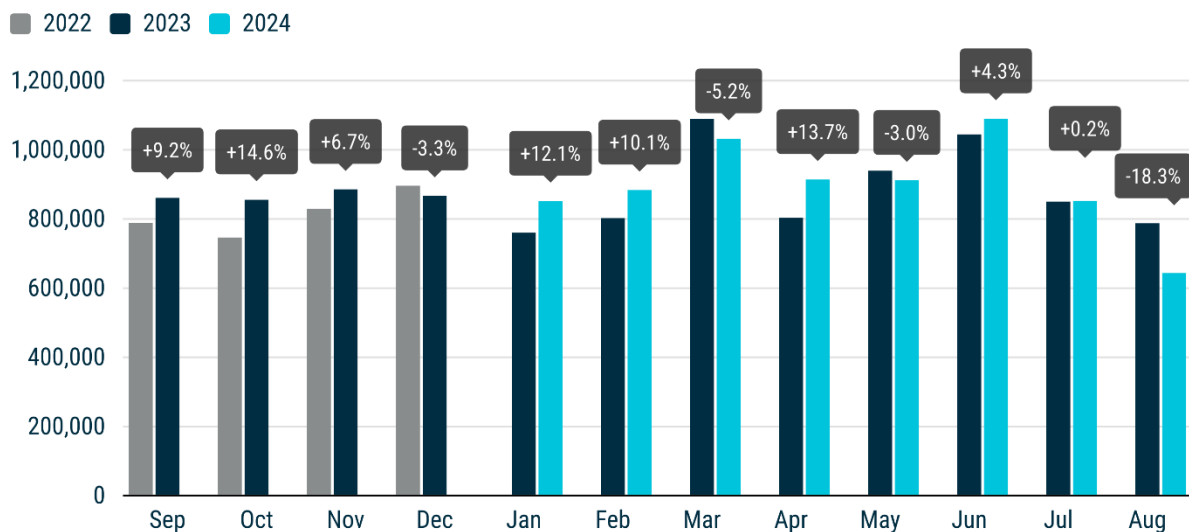


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CEST (4.00 GMT), 19 September 2024

New car registrations: -18.3% in August 2024; BEV market share down by almost one third



In **August 2024**, new EU car registrations saw a sharp decrease (-18.3%) with negative results across the region’s four major markets: double-digit losses were witnessed in Germany (-27.8%), France (-24.3%), and Italy (-13.4%), with the Spanish market declining by 6.5%.

Eight months into 2024, new car registrations increased by 1.4%, almost reaching 7.2 million units. Spain (+4.5%) and Italy (+3.8%) showed positive but modest performance. On the other hand, the French and the German markets saw their results stagnate (-0.5% and -0.3% respectively).

NEW EU CAR REGISTRATIONS BY POWER SOURCE

In **August**, battery-electric cars accounted for 14.4% of the EU car market, down from 21% the previous year. This represents the fourth consecutive month of decline this year, contrasting sharply with the almost consistent month-on-month increases last year. Plug-in

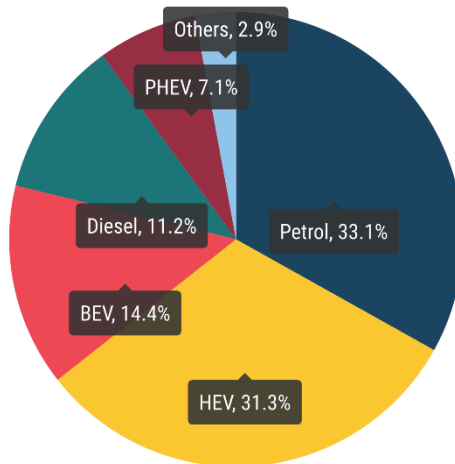
Data source: the European Automobile Manufacturers’ Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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hybrid car registrations were also marked by a sizeable 22.3% decline. The combined share of petrol and diesel cars also dropped slightly to 44.3%, down from 45.1%.

■ Petrol ■ Hybrid electric (HEV) ■ Battery electric (BEV) ■ Diesel ■ Plug-in hybrid electric (PHEV) ■ Others

% SHARE



Electric cars

In **August 2024**, registrations of battery-electric (BEV) cars dropped by 43.9% to 92,627 units (compared to 165,204 the same period last year), with their total market share slipping to 14.4% from 21% a year before. This was driven by the spectacular drop in the two biggest markets for BEV cars: Germany (-68.8%) and France (-33.1%). From January to August, 902,011 new battery-electric cars were registered, representing 12.6% of the market.

Plug-in hybrid car registrations saw a decrease (-22.3%) last month, with declines recorded in all their major markets. In August, plug-in hybrids accounted for 7.1% of the total car market, down from 7.4% last year, with 45,590 units sold.

Hybrid-electric vehicles are the only vehicle type that saw growth in August, with car registrations rising by 6.6% to 201,552 units. Three of the four largest markets for this segment recorded gains: Spain (+12.6%), France (+12.5%), and Italy (+2.5%), while Germany (-0.1%) remained stable. The hybrid-electric market share reached 31.3%, up from 24% in August 2023.

Petrol and diesel cars

In **August 2024**, petrol car sales dropped by 17.1%, all four key markets recording significant declines: France (-36.6%), Italy (-18.8%), Spain (-17.4%), and Germany (-7.4%). Petrol cars now represent 33.1% of the market, down from 32.6% in August last year.

The diesel car market saw a decline of 26.4%, resulting in a 11.2% share of the market last August. Double-digit decreases were observed in almost all European markets.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	August 2024	August 2023	% change 24/23	August 2024	August 2023	% change 24/23	August 2024	August 2023	% change 24/23	August 2024	August 2023	% change 24/23	August 2024	August 2023	% change 24/23	August 2024	August 2023	% change 24/23	August 2024	August 2023	% change 24/23
Austria	3,100	3,945	-21.4	1,111	1,442	-23.0	4,744	4,036	+17.5	0	1	-100.0	5,735	5,545	+3.4	2,425	3,821	-36.5	17,115	18,790	-8.9
Belgium	10,027	9,241	+8.5	3,723	8,639	-56.9	2,510	2,562	-2.0	195	151	+29.1	11,533	13,647	-15.5	1,345	2,558	-47.4	29,333	36,798	-20.3
Bulgaria	94	151	-37.7	46	50	-8.0	90	81	+11.1	0	11	-100.0	2,128	2,678	-20.5	580	446	+30.0	2,938	3,417	-14.0
Croatia	204	147	+38.8	82	48	+70.8	969	888	+9.1	71	134	-47.0	1,470	1,545	-4.9	545	740	-26.4	3,341	3,502	-4.6
Cyprus	77	41	+87.8	36	26	+38.5	280	246	+13.8	0	0		408	407	+0.2	11	16	-31.3	812	736	+10.3
Czechia	779	595	+30.9	348	509	-31.6	3,915	3,815	+2.6	374	254	+47.2	7,911	9,883	-20.0	3,757	3,662	+2.6	17,084	18,718	-8.7
Denmark	7,050	4,772	+47.7	438	1,236	-64.6	1,760	2,023	-13.0	0	0		3,085	4,807	-35.8	521	713	-26.9	12,854	13,551	-5.1
Estonia	104	124	-16.1	110	52	+111.5	775	772	+0.4	8	3	166.7	449	621	-27.7	235	196	+19.9	1,681	1,768	-4.9
Finland	1,893	2,812	-32.7	1,341	1,768	-24.2	1,860	1,797	+3.5	6	31	-80.6	1,157	1,030	+12.3	291	385	-24.4	6,548	7,823	-16.3
France	13,143	19,657	-33.1	6,164	9,527	-35.3	30,559	27,166	+12.5	3,149	4,290	-26.6	27,093	42,743	-36.6	5,869	10,216	-42.6	85,977	113,599	-24.3
Germany	27,024	86,649	-68.8	13,565	14,552	-6.8	55,779	55,844	-0.1	973	1,106	-12.0	70,007	75,598	-7.4	29,974	39,668	-24.4	197,322	273,417	-27.8
Greece	514	403	+27.5	484	636	-23.9	3,948	3,684	+7.2	211	229	-7.9	2,648	4,071	-35.0	344	1,345	-74.4	8,149	10,368	-21.4
Hungary	518	476	+8.8	737	512	+43.9	3,818	3,813	+0.1	18	26	-30.8	2,065	3,087	-33.1	955	1,041	-8.3	8,111	8,955	-9.4
Ireland	1,256	1,782	-29.5	689	1,020	-32.5	1,925	1,273	+51.2	0	0		1,772	2,055	-13.8	1,902	2,131	-10.7	7,544	8,261	-8.7
Italy	2,399	4,059	-40.9	2,592	3,290	-21.2	27,943	27,272	+2.5	7,289	7,911	-7.9	19,533	24,053	-18.8	9,405	13,244	-29.0	69,161	79,829	-13.4
Latvia	114	151	-24.5	57	23	+147.8	476	528	-9.8	23	19	+21.1	507	652	-22.2	231	262	-11.8	1,408	1,635	-13.9
Lithuania	105	151	-30.5	113	79	+43.0	1,009	889	+13.5	54	27	+100.0	518	799	-35.2	299	307	-2.6	2,098	2,252	-6.8
Luxembourg	873	924	-5.5	250	347	-28.0	729	666	+9.5	0	0		762	1,005	-24.2	297	472	-37.1	2,911	3,414	-14.7
Malta	150	125	+20.0	33	75	-56.0	109	114	-4.4	0	0		314	258	+21.7	13	15	-13.3	619	587	+5.5
Netherlands	9,418	9,147	+3.0	3,869	3,495	+10.7	8,274	6,819	+21.3	171	185	-7.6	5,630	7,786	-27.7	261	290	-10.0	27,623	27,722	-0.4
Poland	979	1,235	-20.7	866	872	-0.7	17,091	15,705	+8.8	1,087	805	+35.0	14,065	14,429	-2.5	2,983	3,131	-4.7	37,071	36,177	+2.5
Portugal	2,484	3,068	-19.0	1,816	2,191	-17.1	2,287	1,692	+35.2	976	752	+29.8	3,292	3,883	-15.2	967	1,464	-33.9	11,822	13,050	-9.4
Romania	494	1,608	-69.3	-	-		4,670	4,106	+13.7	1,035	1,450	-28.6	2,894	4,237	-31.7	879	1,490	-41.0	9,972	12,891	-22.6
Slovakia	159	189	-15.9	156	280	-44.3	2,018	2,098	-3.8	129	145	-11.0	3,649	3,420	+6.7	996	1,355	-26.5	7,107	7,487	-5.1
Slovenia	183	385	-52.5	91	73	+24.7	432	449	-3.8	192	30	+540.0	2,130	1,751	+21.6	650	552	+17.8	3,678	3,240	+13.5
Spain	2,696	3,583	-24.8	3,010	3,362	-10.5	21,261	18,885	+12.6	2,442	1,584	+54.2	18,050	21,864	-17.4	4,863	6,676	-27.2	52,322	55,954	-6.5
Sweden	6,790	9,784	-30.6	3,863	4,556	-15.2	2,321	1,891	+22.7	231	543	-57.5	4,252	5,285	-19.5	1,579	1,812	-12.9	19,036	23,871	-20.3
EUROPEAN UNION	92,627	165,204	-43.9	45,590	58,660	-22.3	201,552	189,114	+6.6	18,634	19,687	-5.3	213,057	257,139	-17.1	72,177	98,008	-26.4	643,637	787,812	-18.3
Iceland	192	700	-72.6	92	121	-24.0	98	130	-24.6	0	0		37	81	-54.3	45	133	-66.2	464	1,165	-60.2
Norway	10,480	9,250	+13.3	161	724	-77.8	249	675	-63.1	0	0		59	122	-51.6	165	312	-47.1	11,114	11,083	+0.3
Switzerland	3,421	4,289	-20.2	1,231	1,715	-28.2	5,604	5,165	+8.5	0	1	-100.0	4,261	6,038	-29.4	1,410	1,769	-20.3	15,927	18,977	-16.1
EFTA	14,093	14,239	-1.0	1,484	2,560	-42.0	5,951	5,970	-0.3	0	1	-100.0	4,357	6,241	-30.2	1,620	2,214	-26.8	27,505	31,225	-11.9
United Kingdom	19,113	17,243	+10.8	5,786	6,601	-12.3	29,076	23,410	+24.2	0	0		27,894	34,756	-19.7	2,706	3,647	-25.8	84,575	85,657	-1.3
EU + EFTA + UK	125,833	196,686	-36.0	52,860	67,821	-22.1	236,579	218,494	+8.3	18,634	19,688	-5.4	245,308	298,136	-17.7	76,503	103,869	-26.3	755,717	904,694	-16.5

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Aug 2024	Jan-Aug 2023	% change 24/23	Jan-Aug 2024	Jan-Aug 2023	% change 24/23	Jan-Aug 2024	Jan-Aug 2023	% change 24/23	Jan-Aug 2024	Jan-Aug 2023	% change 24/23	Jan-Aug 2024	Jan-Aug 2023	% change 24/23	Jan-Aug 2024	Jan-Aug 2023	% change 24/23	Jan-Aug 2024	Jan-Aug 2023	% change 24/23
Austria	28,211	30,638	-7.9	11,212	11,554	-3.0	41,063	33,914	+21.1	13	15	-13.3	58,518	54,068	+8.2	32,112	32,857	-2.3	171,129	163,046	+5.0
Belgium	84,137	59,550	+41.3	53,492	68,009	-21.3	29,498	24,994	+18.0	2,439	2,708	-9.9	138,271	148,622	-7.0	17,055	32,059	-46.8	324,892	335,942	-3.3
Bulgaria	1,012	1,162	-12.9	334	204	+63.7	635	453	+40.2	52	46	+13.0	22,903	18,505	+23.8	4,947	4,030	+22.8	29,883	24,400	+22.5
Croatia	1,264	1,197	+5.6	933	617	+51.2	12,155	9,233	+31.6	921	1,168	-21.1	23,673	22,110	+7.1	9,605	9,042	+6.2	48,551	43,367	+12.0
Cyprus	652	458	+42.4	441	303	+45.5	4,788	3,617	+32.4	0	0		4,807	5,341	-10.0	275	344	-20.1	10,963	10,063	+8.9
Czechia	5,763	4,070	+41.6	3,399	3,413	-0.4	32,814	26,080	+25.8	3,150	2,659	+18.5	74,120	79,121	-6.3	34,509	35,011	-1.4	153,755	150,354	+2.3
Denmark	51,945	34,440	+50.8	4,647	11,583	-59.9	20,213	20,612	-1.9	0	1	-100.0	29,498	37,139	-20.6	4,430	5,324	-16.8	110,733	109,099	+1.5
Estonia	875	887	-1.4	594	371	+60.1	6,091	6,018	+1.2	124	46	+169.6	3,861	6,419	-39.9	2,157	1,980	+8.9	13,702	15,721	-12.8
Finland	13,802	19,815	-30.3	10,107	12,232	-17.4	16,763	16,232	+3.3	141	356	-60.4	7,492	9,549	-21.5	2,594	2,911	-10.9	50,899	61,095	-16.7
France	188,575	174,443	+8.1	89,023	100,747	-11.6	359,536	265,156	+35.6	43,815	46,278	-5.3	358,217	429,095	-16.5	87,734	116,602	-24.8	1,126,900	1,132,321	-0.5
Germany	241,911	355,575	-32.0	117,925	107,962	+9.2	484,804	433,060	+11.9	10,163	10,633	-4.4	703,990	671,407	+4.9	348,433	334,927	+4.0	1,907,226	1,913,564	-0.3
Greece	4,737	4,188	+13.1	5,329	4,941	+7.9	40,055	27,931	+43.4	1,528	2,491	-38.7	38,464	40,520	-5.1	8,261	13,038	-36.6	98,374	93,109	+5.7
Hungary	5,753	3,749	+53.5	4,080	3,809	+7.1	36,345	29,116	+24.8	110	435	-74.7	24,144	27,661	-12.7	9,544	9,121	+4.6	79,976	73,891	+8.2
Ireland	15,122	20,266	-25.4	11,096	9,298	+19.3	24,871	23,495	+5.9	0	0		35,195	34,737	+1.3	25,856	25,403	+1.8	112,140	113,199	-0.9
Italy	35,785	40,820	-12.3	41,799	47,204	-11.5	421,013	366,665	+14.8	102,896	95,640	+7.6	325,638	295,009	+10.4	153,595	195,647	-21.5	1,080,726	1,040,985	+3.8
Latvia	805	1,279	-37.1	364	247	+47.4	4,052	3,922	+3.3	243	246	-1.2	4,257	5,739	-25.8	1,806	2,196	-17.8	11,527	13,629	-15.4
Lithuania	1,115	1,347	-17.2	926	691	+34.0	8,888	7,243	+22.7	363	299	+21.4	5,908	7,351	-19.6	2,388	2,427	-1.6	19,588	19,358	+1.2
Luxembourg	8,565	7,114	+20.4	2,629	3,287	-20.0	6,920	6,421	+7.8	0	0		9,982	11,793	-15.4	4,201	5,507	-23.7	32,297	34,122	-5.3
Malta	1,598	829	+92.8	371	712	-47.9	1,010	1,159	-12.9	0	1	-100.0	2,139	2,036	+5.1	239	443	-46.0	5,357	5,180	+3.4
Netherlands	77,990	74,627	+4.5	35,588	34,472	+3.2	73,656	60,152	+22.4	1,516	1,383	+9.6	57,000	83,321	-31.6	2,898	2,968	-2.4	248,648	256,923	-3.2
Poland	10,991	10,885	+1.0	9,257	8,699	+6.4	164,715	118,041	+39.5	9,543	8,150	+17.1	131,722	135,055	-2.5	30,942	30,409	+1.8	357,170	311,239	+14.8
Portugal	25,015	22,839	+9.5	18,394	16,906	+8.8	23,319	21,048	+10.8	10,230	6,623	+54.5	53,170	54,397	-2.3	12,661	17,466	-27.5	142,789	139,279	+2.5
Romania	6,877	9,682	-29.0	-	-		39,388	28,254	+39.4	10,822	12,824	-15.6	34,883	36,617	-4.7	14,564	11,258	+29.4	106,534	98,635	+8.0
Slovakia	1,565	1,438	+8.8	1,395	1,874	-25.6	18,031	16,149	+11.7	1,182	1,281	-7.7	28,761	29,573	-2.7	10,037	10,630	-5.6	60,971	60,945	+0.04
Slovenia	1,977	2,825	-30.0	747	803	-7.0	3,786	4,952	-23.5	504	392	+28.6	22,549	19,255	+17.1	6,981	6,099	+14.5	36,544	34,326	+6.5
Spain	31,665	30,881	+2.5	38,168	40,189	-5.0	246,963	197,089	+25.3	20,714	15,515	+33.5	265,552	275,294	-3.5	68,489	83,612	-18.1	671,551	642,580	+4.5
Sweden	54,304	68,714	-21.0	39,016	37,570	+3.8	17,102	14,887	+14.9	4,223	4,347	-2.9	39,743	40,342	-1.5	13,279	15,968	-16.8	167,667	181,828	-7.8
EUROPEAN UNION	902,011	983,718	-8.3	501,266	527,697	-5.0	2,138,474	1,765,893	+21.1	224,692	213,537	+5.2	2,504,457	2,580,076	-2.9	909,592	1,007,279	-9.7	7,180,492	7,078,200	+1.4
Iceland	1,398	5,062	-72.4	1,328	1,341	-1.0	1,814	2,581	-29.7	0	2	-100.0	1,467	1,536	-4.5	1,644	2,179	-24.6	7,651	12,701	-39.8
Norway	68,431	70,673	-3.2	2,418	6,025	-59.9	5,262	5,242	+0.4	9	2	+350.0	737	1,071	-31.2	1,971	2,142	-8.0	78,828	85,155	-7.4
Switzerland	28,242	31,102	-9.2	13,414	14,125	-5.0	50,483	44,004	+14.7	15	62	-75.8	47,913	56,420	-15.1	15,508	15,615	-0.7	155,575	161,328	-3.6
EFTA	98,071	106,837	-8.2	17,160	21,491	-20.2	57,559	51,827	+11.1	24	66	-63.6	50,117	59,027	-15.1	19,123	19,936	-4.1	242,054	259,184	-6.6
United Kingdom	213,544	193,221	+10.5	100,457	80,458	+24.9	434,698	368,346	+18.0	0	0		453,937	490,483	-7.5	36,219	46,790	-22.6	1,238,855	1,179,298	+5.1
EU + EFTA + UK	1,213,626	1,283,776	-5.5	618,883	629,646	-1.7	2,630,731	2,186,066	+20.3	224,716	213,603	+5.2	3,008,511	3,129,586	-3.9	964,934	1,074,005	-10.2	8,661,401	8,516,682	+1.7

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	AUGUST					JANUARY-AUGUST				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	27.8	26.7	179,041	210,078	-14.8	26.4	26.4	1,895,390	1,865,118	+1.6
Volkswagen	11.2	11.2	71,841	88,494	-18.8	10.8	11.1	777,225	783,628	-0.8
Skoda	6.9	5.6	44,424	44,346	+0.2	5.9	5.5	427,180	386,006	+10.7
Audi	5.3	5.5	34,241	43,279	-20.9	4.9	5.5	351,229	386,013	-9.0
Seat	2.1	1.8	13,590	14,208	-4.3	2.2	2.1	160,159	148,641	+7.7
Cupra	1.7	1.9	10,730	14,854	-27.8	1.7	1.5	120,603	107,865	+11.8
Porsche	0.6	0.6	3,865	4,480	-13.7	0.8	0.7	54,612	48,270	+13.1
Others ²	0.1	0.1	350	417	-16.1	0.1	0.1	4,382	4,695	-6.7
Stellantis	14.4	16.7	92,667	131,477	-29.5	17.5	18.3	1,254,421	1,295,335	-3.2
Peugeot	5.0	4.9	32,052	38,300	-16.3	5.3	5.7	383,876	401,999	-4.51
Citroen	2.1	3.1	13,793	24,287	-43.2	3.4	3.2	243,850	226,776	+7.5
Opel/Vauxhall	3.5	3.5	22,344	27,644	-19.2	3.3	3.4	236,446	243,152	-2.8
Fiat ³	2.0	3.2	12,604	24,862	-49.3	3.1	3.5	221,712	244,229	-9.2
Jeep	1.0	1.0	6,667	7,880	-15.4	1.1	1.1	82,515	79,172	+4.2
Lancia/Chrysler	0.2	0.3	1,376	2,499	-44.9	0.4	0.4	29,060	29,796	-2.5
Alfa Romeo	0.3	0.3	1,710	2,365	-27.7	0.4	0.5	28,159	31,900	-11.7
DS	0.3	0.4	1,850	3,240	-42.9	0.4	0.5	25,244	32,972	-23.4
Others ⁴	0.0	0.1	271	400	-32.3	0.0	0.1	3,559	5,339	-33.3
Renault Group	10.0	9.5	64,392	74,765	-13.9	10.7	10.9	770,196	770,266	-0.0
Renault	5.0	4.8	32,227	38,195	-15.6	5.7	5.9	406,003	416,420	-2.5
Dacia	5.0	4.6	32,041	36,388	-11.9	5.0	5.0	361,630	351,746	+2.8
Alpine	0.0	0.0	124	182	-31.9	0.0	0.0	2,563	2,100	+22.0
Hyundai Group	8.8	8.4	56,450	65,987	-14.5	8.0	8.5	575,181	601,217	-4.3
Hyundai	4.4	4.3	28,121	34,233	-17.9	4.1	4.1	293,504	291,317	+0.8
Kia	4.4	4.0	28,329	31,754	-10.8	3.9	4.4	281,677	309,900	-9.1
Toyota Group	8.5	7.2	54,539	56,984	-4.3	8.0	6.9	571,574	484,931	+17.9
Toyota	7.8	6.8	50,404	53,689	-6.1	7.5	6.5	535,214	457,731	+16.9
Lexus	0.6	0.4	4,135	3,295	+25.5	0.5	0.4	36,360	27,200	+33.7
BMW Group	7.3	7.1	46,963	55,672	-15.6	6.5	6.6	466,473	467,995	-0.3
BMW	6.3	5.8	40,659	45,500	-10.6	5.7	5.4	406,620	379,812	+7.1
Mini	1.0	1.3	6,304	10,172	-38.0	0.8	1.2	59,853	88,183	-32.1
Mercedes-Benz	5.8	5.4	37,464	42,899	-12.7	5.1	5.3	365,023	376,677	-3.1
Mercedes	5.8	5.0	37,428	39,367	-4.9	4.9	5.1	354,103	358,739	-1.3
Smart	0.0	0.4	36	3,532	-99.0	0.2	0.3	10,920	17,938	-39.1
Ford	3.2	3.3	20,532	25,925	-20.8	2.9	3.5	210,351	249,775	-15.8
Volvo Cars	2.5	1.6	16,113	12,533	+28.6	2.7	2.0	192,365	139,565	+37.8
Tesla	2.4	3.5	15,534	27,341	-43.2	2.1	2.5	152,607	179,363	-14.9
Nissan	1.3	1.7	8,641	13,437	-35.7	1.9	1.8	139,789	129,089	+8.3
Suzuki	1.6	1.5	10,436	11,594	-10.0	1.7	1.4	121,922	99,364	+22.7
SAIC Motor	1.3	1.5	8,308	11,461	-27.5	1.4	1.2	102,924	87,136	+18.1
Mazda	1.3	1.3	8,308	10,347	-19.7	1.3	1.3	93,714	95,422	-1.8
Jaguar Land Rover Group	0.6	0.7	4,099	5,621	-27.1	0.6	0.7	43,961	46,244	-4.9
Land Rover	0.6	0.6	3,836	4,833	-20.6	0.6	0.6	39,755	39,246	+1.3
Jaguar	0.0	0.1	263	788	-66.6	0.1	0.1	4,206	6,998	-39.9
Mitsubishi	0.5	0.4	2,964	3,013	-1.6	0.6	0.4	42,219	24,790	+70.3
Honda	0.4	0.3	2,696	2,738	-1.5	0.4	0.3	27,237	18,845	+44.5

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	AUGUST					JANUARY - AUGUST				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	27.7	26.7	209,089	241,257	-13.3	26.0	26.1	2,253,034	2,226,904	+1.2
Volkswagen	10.9	11.1	82,295	100,275	-17.9	10.5	10.8	907,645	915,845	-0.9
Skoda	6.7	5.6	50,588	50,363	+0.4	5.7	5.3	491,341	449,586	+9.3
Audi	5.6	5.7	42,274	51,278	-17.6	5.2	5.7	446,464	488,193	-8.5
Seat	2.1	1.8	16,222	16,275	-0.3	2.2	2.0	190,027	172,584	+10.1
Cupra	1.7	1.8	12,506	16,634	-24.8	1.6	1.5	142,083	127,124	+11.8
Porsche	0.6	0.7	4,778	5,921	-19.3	0.8	0.8	69,602	67,129	+3.7
Others ²	0.1	0.1	426	511	-16.6	0.1	0.1	5,872	6,443	-8.9
Stellantis	13.7	16.1	103,612	145,348	-28.7	16.2	17.0	1,401,967	1,449,515	-3.3
Peugeot	4.8	4.7	35,974	42,075	-14.5	5.0	5.2	430,939	444,831	-3.1
Opel/Vauxhall	3.4	3.7	25,908	33,773	-23.3	3.4	3.6	293,375	309,659	-5.3
Citroen	2.1	2.9	15,517	26,367	-41.1	3.1	2.9	265,295	248,393	+6.8
Fiat ³	1.8	2.9	13,556	26,168	-48.2	2.7	3.0	234,595	258,575	-9.3
Jeep	1.0	0.9	7,202	8,104	-11.1	1.0	1.0	88,522	82,716	+7.0
Alfa Romeo	0.2	0.3	1,826	2,548	-28.3	0.3	0.4	29,773	33,927	-12.2
Lancia/Chrysler	0.2	0.3	1,377	2,499	-44.9	0.3	0.3	29,061	29,802	-2.5
DS	0.3	0.4	1,941	3,357	-42.2	0.3	0.4	26,223	35,206	-25.5
Others ⁴	0.0	0.1	311	457	-31.9	0.0	0.1	4,184	6,406	-34.7
Renault Group	9.3	8.8	69,913	79,373	-11.9	9.7	9.7	837,665	822,861	+1.8
Renault	4.7	4.5	35,703	40,955	-12.8	5.2	5.2	447,536	444,589	+0.7
Dacia	4.5	4.2	34,068	38,210	-10.8	4.5	4.4	387,228	375,875	+3.0
Alpine	0.0	0.0	142	208	-31.7	0.0	0.0	2,901	2,397	+21.0
Hyundai Group	8.9	8.5	66,901	76,585	-12.6	8.4	8.8	724,725	748,509	-3.2
Kia	4.5	4.1	33,850	37,104	-8.8	4.2	4.6	362,834	390,960	-7.2
Hyundai	4.4	4.4	33,051	39,481	-16.3	4.2	4.2	361,891	357,549	+1.2
Toyota Group	8.1	7.1	61,324	64,667	-5.2	7.7	6.9	664,875	585,197	+13.6
Toyota	7.5	6.7	56,475	60,460	-6.6	7.1	6.4	617,374	548,025	+12.7
Lexus	0.6	0.5	4,849	4,207	+15.3	0.5	0.4	47,501	37,172	+27.8
BMW Group	7.3	7.1	54,994	64,455	-14.7	6.9	6.8	596,623	581,575	+2.6
BMW	6.3	5.8	47,521	52,563	-9.6	5.9	5.4	509,390	463,059	+10.0
Mini	1.0	1.3	7,473	11,892	-37.2	1.0	1.4	87,233	118,516	-26.4
Mercedes-Benz	5.8	5.3	43,544	48,220	-9.7	5.1	5.2	441,804	446,467	-1.0
Mercedes	5.8	4.9	43,508	44,631	-2.5	5.0	5.0	430,367	428,066	+0.5
Smart	0.0	0.4	36	3,589	-99.0	0.1	0.2	11,437	18,401	-37.8
Ford	3.5	3.8	26,289	34,340	-23.4	3.3	4.1	284,982	348,036	-18.1
Volvo Cars	2.8	1.7	20,891	15,283	+36.7	2.8	2.1	245,858	181,096	+35.8
Nissan	1.6	1.8	12,148	16,666	-27.1	2.4	2.2	210,985	188,362	+12.0
Tesla	2.9	3.8	21,701	34,145	-36.4	2.3	2.8	201,042	238,887	-15.8
SAIC Motor	1.5	1.7	11,333	15,191	-25.4	1.9	1.6	161,059	138,408	+16.4
Suzuki	1.6	1.5	12,242	13,713	-10.7	1.7	1.4	143,069	119,379	+19.8
Mazda	1.3	1.3	9,817	11,980	-18.1	1.3	1.4	114,987	118,826	-3.2
Jaguar Land Rover Group	1.0	0.8	7,198	7,444	-3.3	1.2	1.1	102,498	93,360	+9.8
Land Rover	0.8	0.7	6,275	6,284	-0.1	1.0	0.9	85,800	77,939	+10.1
Jaguar	0.1	0.1	923	1,160	-20.4	0.2	0.2	16,698	15,421	+8.3
Honda	0.6	0.4	4,602	3,817	+20.6	0.6	0.4	51,979	37,369	+39.1
Mitsubishi	0.4	0.3	3,139	3,160	-0.7	0.5	0.3	44,028	26,100	+68.7

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM