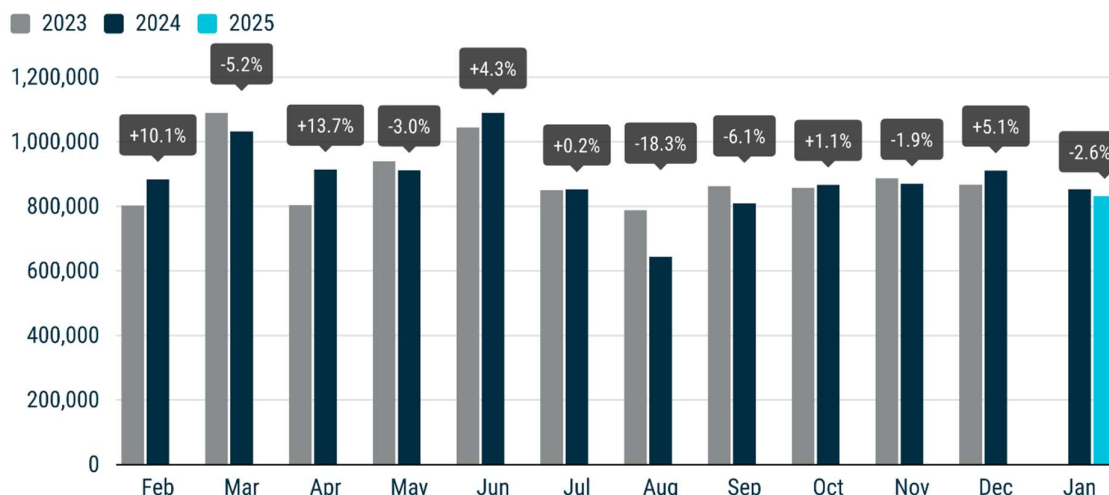


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CET (5.00 GMT), 25 February 2025

New car registrations: -2.6% in January 2025; battery-electric 15% market share



In **January 2025**, new EU car registrations declined by -2.6%. Notably, the bloc's major markets saw declines, with France (-6.2%), Italy (-5.8%), and Germany (-2.8%). Spain conversely recorded a 5.3% increase.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

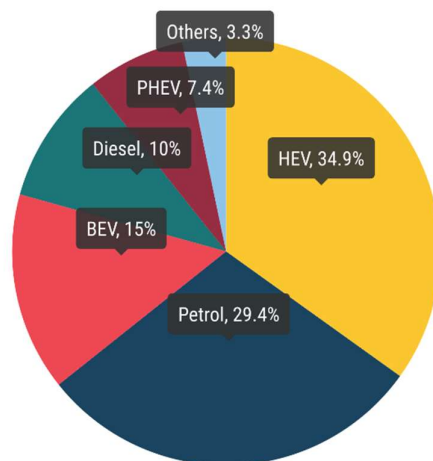
In **January**, battery electric vehicles (BEVs) made up 15% of the market share, up from the low baseline of comparison of 10.9% in January 2024. Hybrid-electric vehicles surged ahead, commanding nearly 34.9% of the market and becoming again the first most preferred choice among EU car buyers. Meanwhile, the combined market share of petrol and diesel cars fell to 39.4% in January 2025, down from 48.7% one year ago.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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■ Hybrid electric (HEV)
 ■ Petrol
 ■ Battery electric (BEV)
 ■ Diesel
 ■ Plug-in hybrid electric (PHEV)
 ■ Others

% SHARE



Electric cars

In **January 2025**, new battery-electric car sales grew by 34% to 124,341 units, capturing a 15% market share. Three of the four largest markets in the region, together accounting for 64% of all battery-electric car registrations, recorded robust double-digit gains: Germany (+53.5%), Belgium (+37.2%), and the Netherlands (+28.2%), while France saw a slight decline of -0.5%.

In January, new EU registrations of hybrid-electric cars increased by 18.4%, boosted by significant growth in the four biggest markets: France (+52.2%), Spain (+23.5%), Germany (+13.7%), and Italy (+10.6%). This led to 290,014 units registered in the first month of 2025, representing 34.9% of the EU market share.

Registrations of plug-in hybrid electric cars declined in January 2025, dropping by 8.5% to 61,406 units. This decrease was primarily driven by significant reductions in key markets such as Belgium (-66.6%) and France (-54%). As a result, plug-in hybrid electric cars now represent 7.4% of total car sales in the EU.

Petrol and diesel cars

In **January 2025**, petrol car registrations saw a significant decline of 18.9%, with all major markets showing decreases. France experienced the steepest drop, with registrations plummeting by 28.2%, followed by Germany (-23.7%), Italy (-17%), and Spain (-11.1%).

With 244,763 new cars registered last month, the market share for petrol dropped to 29.4%, down from 35.4% in the same month last year. Similarly, the diesel car market declined by 27%, resulting in a 10% market share for diesel vehicles last January. Overall, double-digit declines were observed in most EU markets.



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	January 2025	January 2024	% change 25/24	January 2025	January 2024	% change 25/24	January 2025	January 2024	% change 25/24	January 2025	January 2024	% change 25/24	January 2025	January 2024	% change 25/24	January 2025	January 2024	% change 25/24	January 2025	January 2024	% change 25/24
Austria	3,822	2,823	+35.4	1,642	1,469	+11.8	5,405	4,069	+32.8	0	4	-100.0	6,505	5,681	+14.5	3,074	3,506	-12.3	20,448	17,552	+16.5
Belgium	13,712	9,995	+37.2	3,996	11,972	-66.6	4,458	4,170	+6.9	293	266	+10.2	16,600	17,461	-4.9	1,535	2,803	-45.2	40,594	46,667	-13.0
Bulgaria	142	162	-12.3	38	49	-22.4	78	61	+27.9	0	0		2,228	3,270	-31.9	294	435	-32.4	2,780	3,977	-30.1
Croatia	69	82	-15.9	152	119	+27.7	1,556	1,216	+28.0	142	127	+11.8	1,977	2,045	-3.3	576	903	-36.2	4,472	4,492	-0.4
Cyprus	149	65	+129.2	93	68	+36.8	689	679	+1.5	0	0		609	630	-3.3	25	85	-70.6	1,565	1,527	+2.5
Czechia	981	473	+107.4	641	431	+48.7	4,225	3,386	+24.8	378	581	-34.9	9,362	11,167	-16.2	3,760	4,323	-13.0	19,347	20,361	-5.0
Denmark	6,961	3,117	+123.3	190	366	-48.1	1,377	1,746	-21.1	0	0		1,955	3,277	-40.3	351	333	+5.4	10,834	8,839	+22.6
Estonia	83	136	-39.0	77	55	+40.0	254	683	-62.8	0	9	-100.0	82	413	-80.1	35	281	-87.5	531	1,577	-66.3
Finland	1,639	1,587	+3.3	1,366	1,545	-11.6	1,776	2,284	-22.2	0	19	-100.0	706	801	-11.9	255	354	-28.0	5,742	6,590	-12.9
France	19,923	20,017	-0.5	4,852	10,549	-54.0	51,447	33,810	+52.2	3,521	6,561	-46.3	29,974	41,728	-28.2	4,956	9,620	-48.5	114,673	122,285	-6.2
Germany	34,498	22,474	+53.5	17,712	14,394	+23.1	59,252	52,102	+13.7	864	1,923	-55.1	62,358	81,724	-23.7	32,956	40,936	-19.5	207,640	213,553	-2.8
Greece	527	450	+17.1	753	798	-5.6	5,122	4,586	+11.7	123	138	-10.9	3,671	5,177	-29.1	463	1,603	-71.1	10,659	12,752	-16.4
Hungary	563	374	+50.5	310	447	-30.6	4,509	3,761	+19.9	55	15	+266.7	2,369	2,551	-7.1	1,319	901	+46.4	9,125	8,049	+13.4
Ireland	4,923	4,093	+20.3	4,915	2,999	+63.9	8,725	7,761	+12.4	0	0		9,454	9,729	-2.8	5,456	6,825	-20.1	33,473	31,407	+6.6
Italy	6,702	2,963	+126.2	4,878	4,029	+21.1	59,661	53,942	+10.6	13,670	15,761	-13.3	36,004	43,388	-17.0	12,816	21,936	-41.6	133,731	142,019	-5.8
Latvia	84	86	-2.3	126	32	+293.8	0	0		36	33	+9.1	763	772	-1.2	334	279	+19.7	1,343	1,202	+11.7
Lithuania	161	128	+25.8	296	150	+97.3	1,341	918	+46.1	73	64	+14.1	525	697	-24.7	440	175	+151.4	2,836	2,132	+33.0
Luxembourg	1,167	779	+49.8	319	396	-19.4	957	847	+13.0	0	0		867	1,042	-16.8	408	572	-28.7	3,718	3,636	+2.3
Malta	211	253	-16.6	44	61	-27.9	134	118	+13.6	0	0		228	173	+31.8	23	11	+109.1	640	616	+3.9
Netherlands	11,157	8,702	+28.2	5,401	4,991	+8.2	9,533	10,082	-5.4	55	221	-75.1	6,388	10,133	-37.0	270	263	+2.7	32,804	34,392	-4.6
Poland	1,121	1,116	+0.4	1,532	1,092	+40.3	22,451	20,524	+9.4	969	1,385	-30.0	14,496	15,785	-8.2	3,679	2,894	+27.1	44,248	42,796	+3.4
Portugal	3,265	2,494	+30.9	1,940	2,168	-10.5	3,311	2,565	+29.1	1,125	1,102	+2.1	3,771	5,851	-35.5	1,092	1,557	-29.9	14,504	15,737	-7.8
Romania	1,164	1,631	-28.6	0	0		5,284	4,215	+25.4	1,511	1,257	+20.2	3,002	3,929	-23.6	959	1,701	-43.6	11,920	12,733	-6.4
Slovakia	203	217	-6.5	250	242	+3.3	2,241	2,454	-8.7	114	216	-47.2	2,784	3,494	-20.3	1,013	1,312	-22.8	6,605	7,935	-16.8
Slovenia	442	277	+59.6	177	28	+532.1	500	586	-14.7	23	22	+4.5	2,952	2,843	+3.8	921	817	+12.7	5,015	4,573	+9.7
Spain	5,012	3,376	+48.5	5,242	4,578	+14.5	32,666	26,455	+23.5	3,105	2,754	+12.7	21,322	23,988	-11.1	4,975	7,538	-34.0	72,322	68,689	+5.3
Sweden	5,660	4,911	+15.3	4,464	4,088	+9.2	3,062	1,838	+66.6	1,678	678	+147.5	3,811	3,929	-3.0	957	1,717	-44.3	19,632	17,161	+14.4
EUROPEAN UNION	124,341	92,781	+34.0	61,406	67,116	-8.5	290,014	244,858	+18.4	27,735	33,136	-16.3	244,763	301,678	-18.9	82,942	113,680	-27.0	831,201	853,249	-2.6
Iceland	226	169	+33.7	186	90	+106.7	61	72	-15.3	0	0		53	42	+26.2	68	84	-19.0	594	457	+30.0
Norway	8,954	4,717	+89.8	95	94	+1.1	124	164	-24.4	0	0		33	44	-25.0	137	103	+33.0	9,343	5,122	+82.4
Switzerland	2,910	2,364	+23.1	1,355	1,582	-14.3	5,478	4,620	+18.6	2	7	-71.4	3,822	4,965	-23.0	1,221	1,698	-28.1	14,788	15,236	-2.9
EFTA	12,090	7,250	+66.8	1,636	1,766	-7.4	5,663	4,856	+16.6	2	7	-71.4	3,908	5,051	-22.6	1,426	1,885	-24.4	24,725	20,815	+18.8
United Kingdom	29,634	20,935	+41.6	12,598	11,944	+5.5	51,785	47,435	+9.2	0	0		41,630	58,236	-28.5	3,698	4,326	-14.5	139,345	142,876	-2.5
EU + EFTA + UK	166,065	120,966	+37.3	75,640	80,826	-6.4	347,462	297,149	+16.9	27,737	33,143	-16.3	290,301	364,965	-20.5	88,066	119,891	-26.5	995,271	1,016,940	-2.1

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Jan	Jan-Jan	% change	Jan-Jan	Jan-Jan	% change	Jan-Jan	Jan-Jan	% change	Jan-Jan	Jan-Jan	% change	Jan-Jan	Jan-Jan	% change	Jan-Jan	Jan-Jan	% change	Jan-Jan	Jan-Jan	% change
	2025	2024	25/24	2025	2024	25/24	2025	2024	25/24	2025	2024	25/24	2025	2024	25/24	2025	2024	25/24	2025	2024	25/24
Austria	3,822	2,823	+35.4	1,642	1,469	+11.8	5,405	4,069	+32.8	0	4	-100.0	6,505	5,681	+14.5	3,074	3,506	-12.3	20,448	17,552	+16.5
Belgium	13,712	9,995	+37.2	3,996	11,972	-66.6	4,458	4,170	+6.9	293	266	+10.2	16,600	17,461	-4.9	1,535	2,803	-45.2	40,594	46,667	-13.0
Bulgaria	142	162	-12.3	38	49	-22.4	78	61	+27.9	0	0		2,228	3,270	-31.9	294	435	-32.4	2,780	3,977	-30.1
Croatia	69	82	-15.9	152	119	+27.7	1,556	1,216	+28.0	142	127	+11.8	1,977	2,045	-3.3	576	903	-36.2	4,472	4,492	-0.4
Cyprus	149	65	+129.2	93	68	+36.8	689	679	+1.5	0	0		609	630	-3.3	25	85	-70.6	1,565	1,527	+2.5
Czechia	981	473	+107.4	641	431	+48.7	4,225	3,386	+24.8	378	581	-34.9	9,362	11,167	-16.2	3,760	4,323	-13.0	19,347	20,361	-5.0
Denmark	6,961	3,117	+123.3	190	366	-48.1	1,377	1,746	-21.1	0	0		1,955	3,277	-40.3	351	333	+5.4	10,834	8,839	+22.6
Estonia	83	136	-39.0	77	55	+40.0	254	683	-62.8	0	9	-100.0	82	413	-80.1	35	281	-87.5	531	1,577	-66.3
Finland	1,639	1,587	+3.3	1,366	1,545	-11.6	1,776	2,284	-22.2	0	19	-100.0	706	801	-11.9	255	354	-28.0	5,742	6,590	-12.9
France	19,923	20,017	-0.5	4,852	10,549	-54.0	51,447	33,810	+52.2	3,521	6,561	-46.3	29,974	41,728	-28.2	4,956	9,620	-48.5	114,673	122,285	-6.2
Germany	34,498	22,474	+53.5	17,712	14,394	+23.1	59,252	52,102	+13.7	864	1,923	-55.1	62,358	81,724	-23.7	32,956	40,936	-19.5	207,640	213,553	-2.8
Greece	527	450	+17.1	753	798	-5.6	5,122	4,586	+11.7	123	138	-10.9	3,671	5,177	-29.1	463	1,603	-71.1	10,659	12,752	-16.4
Hungary	563	374	+50.5	310	447	-30.6	4,509	3,761	+19.9	55	15	+266.7	2,369	2,551	-7.1	1,319	901	+46.4	9,125	8,049	+13.4
Ireland	4,923	4,093	+20.3	4,915	2,999	+63.9	8,725	7,761	+12.4	0	0		9,454	9,729	-2.8	5,456	6,825	-20.1	33,473	31,407	+6.6
Italy	6,702	2,963	+126.2	4,878	4,029	+21.1	59,661	53,942	+10.6	13,670	15,761	-13.3	36,004	43,388	-17.0	12,816	21,936	-41.6	133,731	142,019	-5.8
Latvia	84	86	-2.3	126	32	+293.8	0	0		36	33	+9.1	763	772	-1.2	334	279	+19.7	1,343	1,202	+11.7
Lithuania	161	128	+25.8	296	150	+97.3	1,341	918	+46.1	73	64	+14.1	525	697	-24.7	440	175	+151.4	2,836	2,132	+33.0
Luxembourg	1,167	779	+49.8	319	396	-19.4	957	847	+13.0	0	0		867	1,042	-16.8	408	572	-28.7	3,718	3,636	+2.3
Malta	211	253	-16.6	44	61	-27.9	134	118	+13.6	0	0		228	173	+31.8	23	11	+109.1	640	616	+3.9
Netherlands	11,157	8,702	+28.2	5,401	4,991	+8.2	9,533	10,082	-5.4	55	221	-75.1	6,388	10,133	-37.0	270	263	+2.7	32,804	34,392	-4.6
Poland	1,121	1,116	+0.4	1,532	1,092	+40.3	22,451	20,524	+9.4	969	1,385	-30.0	14,496	15,785	-8.2	3,679	2,894	+27.1	44,248	42,796	+3.4
Portugal	3,265	2,494	+30.9	1,940	2,168	-10.5	3,311	2,565	+29.1	1,125	1,102	+2.1	3,771	5,851	-35.5	1,092	1,557	-29.9	14,504	15,737	-7.8
Romania	1,164	1,631	-28.6	0	0		5,284	4,215	+25.4	1,511	1,257	+20.2	3,002	3,929	-23.6	959	1,701	-43.6	11,920	12,733	-6.4
Slovakia	203	217	-6.5	250	242	+3.3	2,241	2,454	-8.7	114	216	-47.2	2,784	3,494	-20.3	1,013	1,312	-22.8	6,605	7,935	-16.8
Slovenia	442	277	+59.6	177	28	+532.1	500	586	-14.7	23	22	+4.5	2,952	2,843	+3.8	921	817	+12.7	5,015	4,573	+9.7
Spain	5,012	3,376	+48.5	5,242	4,578	+14.5	32,666	26,455	+23.5	3,105	2,754	+12.7	21,322	23,988	-11.1	4,975	7,538	-34.0	72,322	68,689	+5.3
Sweden	5,660	4,911	+15.3	4,464	4,088	+9.2	3,062	1,838	+66.6	1,678	678	+147.5	3,811	3,929	-3.0	957	1,717	-44.3	19,632	17,161	+14.4
EUROPEAN UNION	124,341	92,781	+34.0	61,406	67,116	-8.5	290,014	244,858	+18.4	27,735	33,136	-16.3	244,763	301,678	-18.9	82,942	113,680	-27.0	831,201	853,249	-2.6
Iceland	226	169	+33.7	186	90	+106.7	61	72	-15.3	0	0		53	42	+26.2	68	84	-19.0	594	457	+30.0
Norway	8,954	4,717	+89.8	95	94	+1.1	124	164	-24.4	0	0		33	44	-25.0	137	103	+33.0	9,343	5,122	+82.4
Switzerland	2,910	2,364	+23.1	1,355	1,582	-14.3	5,478	4,620	+18.6	2	7	-71.4	3,822	4,965	-23.0	1,221	1,698	-28.1	14,788	15,236	-2.9
EFTA	12,090	7,250	+66.8	1,636	1,766	-7.4	5,663	4,856	+16.6	2	7	-71.4	3,908	5,051	-22.6	1,426	1,885	-24.4	24,725	20,815	+18.8
United Kingdom	29,634	20,935	+41.6	12,598	11,944	+5.5	51,785	47,435	+9.2	0	0		41,630	58,236	-28.5	3,698	4,326	-14.5	139,345	142,876	-2.5
EU + EFTA + UK	166,065	120,966	+37.3	75,640	80,826	-6.4	347,462	297,149	+16.9	27,737	33,143	-16.3	290,301	364,965	-20.5	88,066	119,891	-26.5	995,271	1,016,940	-2.1

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)

	JANUARY					JANUARY-JANUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
Volkswagen Group	27.7	25.5	229,898	217,769	+5.6	27.7	25.5	229,898	217,769	+5.6
Volkswagen	11.5	9.8	95,975	83,511	+14.9	11.5	9.8	95,975	83,511	+14.9
Skoda	6.3	6.4	52,549	54,959	-4.4	6.3	6.4	52,549	54,959	-4.4
Audi	5.0	5.1	41,319	43,161	-4.3	5.0	5.1	41,319	43,161	-4.3
Cupra	2.2	1.3	18,199	11,270	+61.5	2.2	1.3	18,199	11,270	+61.5
Seat	1.8	2.0	14,943	17,100	-12.6	1.8	2.0	14,943	17,100	-12.6
Porsche	0.8	0.9	6,363	7,296	-12.8	0.8	0.9	6,363	7,296	-12.8
Others ²	0.1	0.1	550	472	+16.5	0.1	0.1	550	472	+16.5
Stellantis	16.1	19.1	133,506	162,705	-17.9	16.1	19.1	133,506	162,705	-17.9
Peugeot	5.6	6.0	46,644	50,806	-8.2	5.6	6.0	46,644	50,806	-8.2
Citroen	3.1	3.5	25,708	30,008	-14.3	3.1	3.5	25,708	30,008	-14.3
Fiat ³	2.7	3.3	22,079	28,207	-21.7	2.7	3.3	22,079	28,207	-21.7
Opel/Vauxhall	2.5	3.6	21,013	30,496	-31.1	2.5	3.6	21,013	30,496	-31.1
Jeep	1.2	1.3	9,935	11,448	-13.2	1.2	1.3	9,935	11,448	-13.2
Alfa Romeo	0.6	0.4	4,656	3,796	+22.7	0.6	0.4	4,656	3,796	+22.7
DS	0.2	0.4	2,065	3,578	-42.3	0.2	0.4	2,065	3,578	-42.3
Lancia/Chrysler	0.1	0.5	1,052	3,926	-73.2	0.1	0.5	1,052	3,926	-73.2
Others ⁴	0.0	0.1	354	440	-19.5	0.0	0.1	354	440	-19.5
Renault Group	10.9	10.1	90,362	86,033	+5.0	10.9	10.1	90,362	86,033	+5.0
Dacia	5.6	5.8	46,150	49,071	-6.0	5.6	5.8	46,150	49,071	-6.0
Renault	5.3	4.3	43,771	36,798	+18.9	5.3	4.3	43,771	36,798	+18.9
Alpine	0.1	0.0	441	164	+168.9	0.1	0.0	441	164	+168.9
Toyota Group	8.7	8.9	72,027	75,735	-4.9	8.7	8.9	72,027	75,735	-4.9
Toyota	7.9	8.4	65,795	71,342	-7.8	7.9	8.4	65,795	71,342	-7.8
Lexus	0.7	0.5	6,232	4,393	+41.9	0.7	0.5	6,232	4,393	+41.9
Hyundai Group	7.7	8.1	64,416	68,716	-6.3	7.7	8.1	64,416	68,716	-6.3
Hyundai	4.1	4.1	34,227	34,798	-1.6	4.1	4.1	34,227	34,798	-1.6
Kia	3.6	4.0	30,189	33,918	-11.0	3.6	4.0	30,189	33,918	-11.0
BMW Group	6.7	6.5	55,284	55,834	-1.0	6.7	6.5	55,284	55,834	-1.0
BMW	5.8	5.7	48,126	48,291	-0.3	5.8	5.7	48,126	48,291	-0.3
Mini	0.9	0.9	7,158	7,543	-5.1	0.9	0.9	7,158	7,543	-5.1
Mercedes-Benz	4.2	4.3	34,734	37,088	-6.3	4.2	4.3	34,734	37,088	-6.3
Mercedes	4.2	4.1	34,674	34,834	-0.5	4.2	4.1	34,674	34,834	-0.5
Smart	0.0	0.3	60	2,254	-97.3	0.0	0.3	60	2,254	-97.3
Ford	3.0	3.0	24,617	25,621	-3.9	3.0	3.0	24,617	25,621	-3.9
Volvo Cars	2.4	2.5	19,876	21,044	-5.6	2.4	2.5	19,876	21,044	-5.6
SAIC Motor	2.1	1.1	17,291	9,794	+76.5	2.1	1.1	17,291	9,794	+76.5
Nissan	2.1	2.1	17,290	18,008	-4.0	2.1	2.1	17,290	18,008	-4.0
Suzuki	1.5	1.6	12,395	14,022	-11.6	1.5	1.6	12,395	14,022	-11.6
Mazda	1.0	1.2	7,927	10,310	-23.1	1.0	1.2	7,927	10,310	-23.1
Tesla	0.9	1.8	7,517	15,130	-50.3	0.9	1.8	7,517	15,130	-50.3
Honda	0.6	0.7	4,843	5,690	-14.9	0.6	0.7	4,843	5,690	-14.9
Jaguar Land Rover Group	0.6	0.6	4,575	5,458	-16.2	0.6	0.6	4,575	5,458	-16.2
Land Rover	0.5	0.6	4,405	4,945	-10.9	0.5	0.6	4,405	4,945	-10.9
Jaguar	0.0	0.1	170	513	-66.9	0.0	0.1	170	513	-66.9
Mitsubishi	0.4	0.6	3,376	4,717	-28.4	0.4	0.6	3,376	4,717	-28.4

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	JANUARY					JANUARY-JANUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
Volkswagen Group	27.0	25.1	268,409	254,840	+5.3	27.0	25.1	268,409	254,840	+5.3
Volkswagen	11.3	9.5	112,844	96,817	+16.6	11.3	9.5	112,844	96,817	+16.6
Skoda	6.0	6.1	59,465	61,587	-3.4	6.0	6.1	59,465	61,587	-3.4
Audi	4.9	5.2	49,220	53,364	-7.8	4.9	5.2	49,220	53,364	-7.8
Cupra	2.1	1.3	20,855	13,310	+56.7	2.1	1.3	20,855	13,310	+56.7
Seat	1.7	2.0	17,161	20,062	-14.5	1.7	2.0	17,161	20,062	-14.5
Porsche	0.8	0.9	8,120	9,038	-10.2	0.8	0.9	8,120	9,038	-10.2
Others ²	0.1	0.1	744	662	+12.4	0.1	0.1	744	662	+12.4
Stellantis	15.5	18.0	154,079	183,319	-16.0	15.5	18.0	154,079	183,319	-16.0
Peugeot	5.6	5.6	55,445	57,390	-3.4	5.6	5.6	55,445	57,390	-3.4
Opel/Vauxhall	2.9	3.9	28,449	39,355	-27.7	2.9	3.9	28,449	39,355	-27.7
Citroen	2.7	3.2	27,170	32,658	-16.8	2.7	3.2	27,170	32,658	-16.8
Fiat ³	2.4	2.9	23,608	29,650	-20.4	2.4	2.9	23,608	29,650	-20.4
Jeep	1.1	1.2	10,984	12,154	-9.6	1.1	1.2	10,984	12,154	-9.6
Alfa Romeo	0.5	0.4	4,792	3,950	+21.3	0.5	0.4	4,792	3,950	+21.3
DS	0.2	0.4	2,191	3,717	-41.1	0.2	0.4	2,191	3,717	-41.1
Lancia/Chrysler	0.1	0.4	1,052	3,926	-73.2	0.1	0.4	1,052	3,926	-73.2
Others ⁴	0.0	0.1	388	519	-25.2	0.0	0.1	388	519	-25.2
Renault Group	9.8	9.1	97,910	92,897	+5.4	9.8	9.1	97,910	92,897	+5.4
Dacia	4.9	5.1	48,998	51,666	-5.2	4.9	5.1	48,998	51,666	-5.2
Renault	4.9	4.0	48,443	41,020	+18.1	4.9	4.0	48,443	41,020	+18.1
Alpine	0.0	0.0	469	211	+122.3	0.0	0.0	469	211	+122.3
Hyundai Group	8.4	8.5	83,297	86,540	-3.7	8.4	8.5	83,297	86,540	-3.7
Kia	4.2	4.4	41,762	44,737	-6.6	4.2	4.4	41,762	44,737	-6.6
Hyundai	4.2	4.1	41,535	41,803	-0.6	4.2	4.1	41,535	41,803	-0.6
Toyota Group	8.1	8.3	80,270	83,957	-4.4	8.1	8.3	80,270	83,957	-4.4
Toyota	7.3	7.7	72,804	78,761	-7.6	7.3	7.7	72,804	78,761	-7.6
Lexus	0.8	0.5	7,466	5,196	+43.7	0.8	0.5	7,466	5,196	+43.7
BMW Group	7.1	7.1	70,192	72,320	-2.9	7.1	7.1	70,192	72,320	-2.9
BMW	6.0	6.0	59,765	60,847	-1.8	6.0	6.0	59,765	60,847	-1.8
Mini	1.0	1.1	10,427	11,473	-9.1	1.0	1.1	10,427	11,473	-9.1
Mercedes-Benz	4.3	4.3	42,532	43,596	-2.4	4.3	4.3	42,532	43,596	-2.4
Mercedes	4.3	4.1	42,472	41,227	+3.0	4.3	4.1	42,472	41,227	+3.0
Smart	0.0	0.2	60	2,369	-97.5	0.0	0.2	60	2,369	-97.5
Ford	3.2	3.5	31,516	35,888	-12.2	3.2	3.5	31,516	35,888	-12.2
Volvo Cars	2.5	2.6	25,172	25,932	-2.9	2.5	2.6	25,172	25,932	-2.9
Nissan	2.5	2.7	25,108	27,212	-7.7	2.5	2.7	25,108	27,212	-7.7
SAIC Motor	2.3	1.7	22,994	16,807	+36.8	2.3	1.7	22,994	16,807	+36.8
Suzuki	1.5	1.6	14,469	15,812	-8.5	1.5	1.6	14,469	15,812	-8.5
Jaguar Land Rover Group	1.1	1.2	11,197	12,206	-8.3	1.1	1.2	11,197	12,206	-8.3
Land Rover	1.0	1.0	10,220	10,351	-1.3	1.0	1.0	10,220	10,351	-1.3
Jaguar	0.1	0.2	977	1,855	-47.3	0.1	0.2	977	1,855	-47.3
Mazda	1.1	1.2	11,064	12,606	-12.2	1.1	1.2	11,064	12,606	-12.2
Tesla	1.0	1.8	9,945	18,161	-45.2	1.0	1.8	9,945	18,161	-45.2
Honda	0.5	0.6	4,994	5,964	-16.3	0.5	0.6	4,994	5,964	-16.3
Mitsubishi	0.3	0.5	3,450	4,911	-29.7	0.3	0.5	3,450	4,911	-29.7

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM