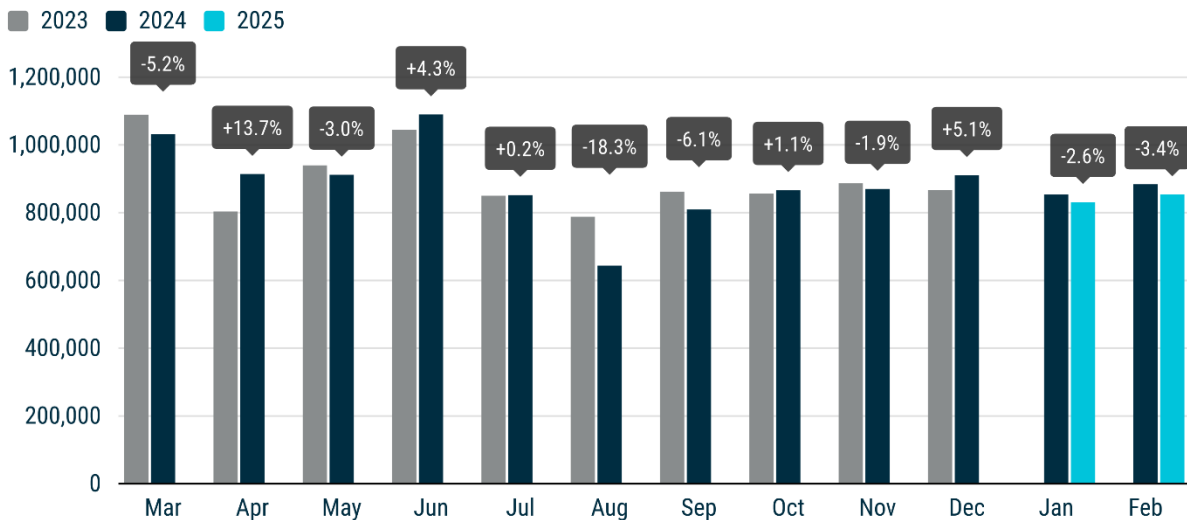


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CET (5.00 GMT), 25 March 2025

New car registrations: -3% in February 2025 year-to-date; battery-electric 15.2% market share



In February 2025 year-to-date (YTD), new EU car registrations declined by 3% compared to the same period in 2024. Notably, the bloc’s major markets saw declines, with Italy (-6%), Germany (-4.6%), and France (-3.3%). Spain conversely recorded an 8.4% increase. In February 2025, the year-on-year (YOY) decline was 3.4%, with the German market seeing the sharpest decline in volume of 6.4%, followed by Italy (-6.2%).

NEW EU CAR REGISTRATIONS BY POWER SOURCE

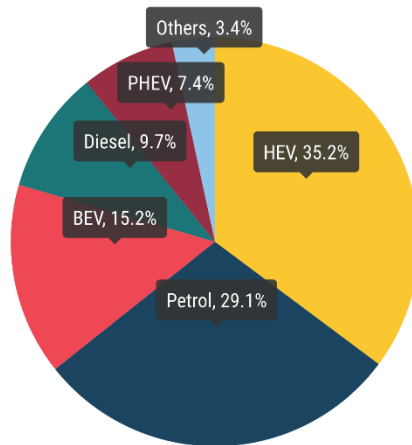
Up until February 2025, battery-electric vehicles (BEVs) accounted for 15.2% of total EU market share, signifying an increase from the low baseline of 11.5% in the comparable period of January-February 2024. Hybrid-electric vehicles surged, capturing 35.2% of the market and remaining the preferred choice among EU consumers. Meanwhile, the combined market share of petrol and diesel cars fell to 38.8%, down from 48.5% over the same period in 2024.

Data source: the European Automobile Manufacturers’ Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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■ Hybrid electric (HEV)
 ■ Petrol
 ■ Battery electric (BEV)
 ■ Diesel
 ■ Plug-in hybrid electric (PHEV)
 ■ Others

% SHARE



Electric cars

Across the first two months of 2025, new battery-electric car sales grew by 28.4%, to 255,489 units, capturing 15.2% of total EU market share. Three of the four largest markets in the EU, accounting for 64% of all battery-electric car registrations, recorded robust double-digit gains: Germany (+41%), Belgium (+38%), and the Netherlands (+25%). This contrasted with France, which saw a slight decline of 1.3%.

February 2025's YTD figures showed new EU registrations of hybrid-electric cars rising by 18.7%, driven by significant growth in the four biggest markets: France (+51.4%), Spain (+31.5%), Italy (+10.4%), and Germany (+9.8%). This led to 594,059 units registered in the first two months of 2025, representing 35.2% of the EU market share.

Registrations of plug-in-hybrid electric cars declined by 5% across the January-February 2025 period, with a total of 124,947 units. This decrease was primarily driven by significant reductions in key markets such as Belgium (-65.3%) and France (-49.3%). As a result, plug-in-hybrid electric cars now represent 7.4% of total car registrations in the EU.

Furthermore, the February 2025 YOY variation showed a rise of 23.7% for battery-electric and 19% for hybrid-electric cars, while plug-in-hybrid electric saw a slight decline of 1.4%.

Petrol and diesel cars

By February 2025 YTD, petrol car registrations saw a significant decline of 20.5%, with all major markets showing decreases. France experienced the steepest drop, with registrations plummeting by 27.5%, followed by Germany (-24.9%), Italy (-19%), and Spain (-13%).

With 489,838 new cars registered so far, the market share for petrol dropped to 29.1%, down from 35.5% during the same period last year. Similarly, the diesel car market declined by 28%, resulting in a 9.7% market share for diesel vehicles by February 2025. Overall, double-digit declines were observed in most EU markets.

Additionally, the February 2025 YOY variation showed a decline of 22.4% for petrol and 28.8% for diesel.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	February 2025	February 2024	% change 25/24	February 2025	February 2024	% change 25/24	February 2025	February 2024	% change 25/24	February 2025	February 2024	% change 25/24	February 2025	February 2024	% change 25/24	February 2025	February 2024	% change 25/24	February 2025	February 2024	% change 25/24
Austria	4,233	3,322	+27.4	1,613	1,335	+20.8	5,549	4,691	+18.3	0	0		5,736	6,527	-12.1	2,488	4,135	-39.8	19,619	20,010	-2.0
Belgium	13,040	9,385	+38.9	3,070	8,385	-63.4	5,383	4,282	+25.7	267	415	-35.7	17,280	18,918	-8.7	1,121	2,337	-52.0	40,161	43,722	-8.1
Bulgaria	126	122	+3.3	34	31	+9.7	105	73	+43.8	0	0		2,781	2,868	-3.0	348	510	-31.8	3,394	3,604	-5.8
Croatia	53	50	+6.0	140	94	+48.9	1,629	1,455	+12.0	101	110	-8.2	1,644	1,898	-13.4	678	923	-26.5	4,245	4,530	-6.3
Cyprus	107	105	+1.9	78	48	+62.5	579	609	-4.9	0	0		456	712	-36.0	64	27	+137.0	1,284	1,501	-14.5
Czechia	737	438	+68.3	557	450	+23.8	3,634	3,577	+1.6	470	579	-18.8	8,844	9,723	-9.0	3,531	3,561	-0.8	17,773	18,328	-3.0
Denmark	7,724	4,974	+55.3	312	525	-40.6	1,453	1,941	-25.1	0	0		1,908	3,415	-44.1	220	363	-39.4	11,617	11,218	+3.6
Estonia	59	89	-33.7	69	59	+16.9	307	609	-49.6	0	9	-100.0	132	430	-69.3	57	244	-76.6	624	1,440	-56.7
Finland	1,563	1,330	+17.5	1,035	1,237	-16.3	1,398	1,735	-19.4	0	39	-100.0	598	736	-18.8	190	297	-36.0	4,784	5,374	-11.0
France	25,335	25,825	-1.9	6,451	11,732	-45.0	62,146	41,227	+50.7	5,821	5,495	+5.9	35,110	48,095	-27.0	6,707	10,221	-34.4	141,570	142,595	-0.7
Germany	35,949	27,479	+30.8	19,534	14,575	+34.0	58,153	54,792	+6.1	771	1,283	-39.9	56,911	77,106	-26.2	32,116	42,153	-23.8	203,434	217,388	-6.4
Greece	718	581	+23.6	610	525	+16.2	5,002	4,445	+12.5	136	148	-8.1	3,116	4,472	-30.3	236	1,280	-81.6	9,818	11,451	-14.3
Hungary	690	741	-6.9	385	545	-29.4	5,589	5,058	+10.5	42	7	+500.0	2,428	3,280	-26.0	1,441	1,110	+29.8	10,575	10,741	-1.5
Ireland	2,512	1,856	+35.3	2,100	1,420	+47.9	3,137	2,940	+6.7	0	0		3,776	5,671	-33.4	2,444	4,545	-46.2	13,969	16,432	-15.0
Italy	6,922	5,007	+38.2	6,131	4,598	+33.3	61,196	55,537	+10.2	13,690	14,595	-6.2	36,404	45,966	-20.8	13,677	21,499	-36.4	138,020	147,202	-6.2
Latvia	80	78	+2.6	134	28	+378.6	0	0		18	36	-50.0	885	794	+11.5	281	282	-0.4	1,398	1,218	+14.8
Lithuania	101	108	-6.5	209	103	+102.9	1,284	954	+34.6	28	39	-28.2	415	606	-31.5	494	204	+142.2	2,531	2,014	+25.7
Luxembourg	1,134	942	+20.4	291	385	-24.4	1,196	1,002	+19.4	0	0		1,054	1,377	-23.5	436	581	-25.0	4,111	4,287	-4.1
Malta	46	260	-82.3	27	58	-53.4	98	124	-21.0	0	0		118	199	-40.7	14	16	-12.5	303	657	-53.9
Netherlands	10,174	8,315	+22.4	4,376	4,304	+1.7	8,122	9,007	-9.8	48	245	-80.4	4,781	8,197	-41.7	319	264	+20.8	27,820	30,332	-8.3
Poland	1,675	1,370	+22.3	1,887	1,301	+45.0	23,470	21,506	+9.1	1,095	1,273	-14.0	13,390	17,014	-21.3	3,278	3,509	-6.6	44,795	45,973	-2.6
Portugal	3,946	3,191	+23.7	2,093	2,394	-12.6	4,974	2,821	+76.3	1,702	1,542	+10.4	5,751	9,041	-36.4	997	1,523	-34.5	19,463	20,512	-5.1
Romania	724	1,109	-34.7				5,510	3,736	+47.5	1,354	953	+42.1	3,007	3,729	-19.4	1,255	1,812	-30.7	11,850	11,339	+4.5
Slovakia	276	190	+45.3	240	167	+43.7	1,992	2,313	-13.9	143	139	+2.9	2,526	3,692	-31.6	1,028	1,201	-14.4	6,205	7,702	-19.4
Slovenia	367	278	+32.0	187	104	+79.8	416	472	-11.9	52	33	+57.6	2,539	2,591	-2.0	811	670	+21.0	4,372	4,148	+5.4
Spain	6,112	3,806	+60.6	6,901	5,562	+24.1	39,798	28,631	+39.0	4,380	2,417	+81.2	27,980	32,659	-14.3	5,156	8,275	-37.7	90,327	81,350	+11.0
Sweden	6,872	5,215	+31.8	5,106	4,510	+13.2	1,942	1,906	+1.9	3	767	-99.6	4,503	4,788	-6.0	1,182	1,584	-25.4	19,608	18,770	+4.5
EUROPEAN UNION	131,275	106,166	+23.7	63,570	64,475	-1.4	304,062	255,443	+19.0	30,121	30,124	-0.0	244,073	314,504	-22.4	80,569	113,126	-28.8	853,670	883,838	-3.4
Iceland	248	97	+155.7	104	96	+8.3	199	95	+109.5	0	0		43	26	+65.4	61	83	-26.5	655	397	+65.0
Norway	8,477	6,043	+40.3	136	122	+11.5	154	259	-40.5	0	0		37	64	-42.2	145	189	-23.3	8,949	6,677	+34.0
Switzerland	3,402	3,295	+3.2	1,462	1,753	-16.6	6,000	5,780	+3.8	3	3	+0.0	4,071	5,959	-31.7	1,274	1,731	-26.4	16,212	18,521	-12.5
EFTA	12,127	9,435	+28.5	1,702	1,971	-13.6	6,353	6,134	+3.6	3	3	+0.0	4,151	6,049	-31.4	1,480	2,003	-26.1	25,816	25,595	+0.9
United Kingdom	21,244	14,991	+41.7	7,273	6,098	+19.3	29,849	26,140	+14.2	0	0		22,986	34,579	-33.5	2,702	3,078	-12.2	84,054	84,886	-1.0
EU + EFTA + UK	164,646	130,592	+26.1	72,545	72,544	+0.0	340,264	287,717	+18.3	30,124	30,127	-0.0	271,210	355,132	-23.6	84,751	118,207	-28.3	963,540	994,319	-3.1

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Feb 2025	Jan-Feb 2024	% change 25/24	Jan-Feb 2025	Jan-Feb 2024	% change 25/24	Jan-Feb 2025	Jan-Feb 2024	% change 25/24	Jan-Feb 2025	Jan-Feb 2024	% change 25/24	Jan-Feb 2025	Jan-Feb 2024	% change 25/24	Jan-Feb 2025	Jan-Feb 2024	% change 25/24	Jan-Feb 2025	Jan-Feb 2024	% change 25/24
Austria	8,055	6,145	+31.1	3,255	2,804	+16.1	10,954	8,760	+25.0	0	4	-100.0	12,241	12,208	+0.3	5,562	7,641	-27.2	40,067	37,562	+6.7
Belgium	26,752	19,380	+38.0	7,066	20,357	-65.3	9,841	8,452	+16.4	560	681	-17.8	33,880	36,379	-6.9	2,656	5,140	-48.3	80,755	90,389	-10.7
Bulgaria	279	273	+2.2	73	80	-8.8	190	134	+41.8	0	0		6,108	6,073	+0.6	739	1,021	-27.6	7,389	7,581	-2.5
Croatia	122	132	-7.6	292	213	+37.1	3,185	2,671	+19.2	243	237	+2.5	3,621	3,943	-8.2	1,254	1,826	-31.3	8,717	9,022	-3.4
Cyprus	256	170	+50.6	171	116	+47.4	1,268	1,288	-1.6	0	0		1,065	1,342	-20.6	89	112	-20.5	2,849	3,028	-5.9
Czechia	1,718	911	+88.6	1,198	881	+36.0	7,859	6,963	+12.9	848	1,160	-26.9	18,206	20,890	-12.8	7,291	7,884	-7.5	37,120	38,689	-4.1
Denmark	14,685	8,091	+81.5	502	891	-43.7	2,830	3,687	-23.2	0	0		3,863	6,692	-42.3	571	696	-18.0	22,451	20,057	+11.9
Estonia	142	225	-36.9	146	114	+28.1	561	1,292	-56.6	0	18	-100.0	214	843	-74.6	92	525	-82.5	1,155	3,017	-61.7
Finland	3,202	2,917	+9.8	2,401	2,782	-13.7	3,174	4,019	-21.0	0	58	-100.0	1,304	1,537	-15.2	445	651	-31.6	10,526	11,964	-12.0
France	45,258	45,842	-1.3	11,303	22,281	-49.3	113,593	75,037	+51.4	9,342	12,056	-22.5	65,084	89,823	-27.5	11,663	19,841	-41.2	256,243	264,880	-3.3
Germany	70,447	49,953	+41.0	37,246	28,969	+28.6	117,405	106,894	+9.8	1,635	3,206	-49.0	119,269	158,830	-24.9	65,072	83,089	-21.7	411,074	430,941	-4.6
Greece	1,245	1,031	+20.8	1,363	1,323	+3.0	10,124	9,031	+12.1	259	286	-9.4	6,787	9,649	-29.7	699	2,883	-75.8	20,477	24,203	-15.4
Hungary	1,253	1,115	+12.4	695	992	-29.9	10,098	8,819	+14.5	97	22	+340.9	4,797	5,831	-17.7	2,760	2,011	+37.2	19,700	18,790	+4.8
Ireland	7,435	5,949	+25.0	7,013	4,419	+58.7	11,859	10,701	+10.8	0	0		13,228	15,400	-14.1	7,901	11,381	-30.6	47,436	47,850	-0.9
Italy	13,624	7,970	+70.9	11,009	8,627	+27.6	120,855	109,479	+10.4	27,359	30,356	-9.9	72,407	89,354	-19.0	26,493	43,435	-39.0	271,747	289,221	-6.0
Latvia	164	164	+0.0	260	60	+333.3	0	0		54	69	-21.7	1,648	1,566	+5.2	615	561	+9.6	2,741	2,420	+13.3
Lithuania	262	236	+11.0	505	253	+99.6	2,625	1,872	+40.2	101	103	-1.9	940	1,303	-27.9	934	379	+146.4	5,367	4,146	+29.5
Luxembourg	2,301	1,721	+33.7	610	781	-21.9	2,153	1,849	+16.4	0	0		1,921	2,419	-20.6	844	1,153	-26.8	7,829	7,923	-1.2
Malta	184	513	-64.1	61	119	-48.7	187	242	-22.7	0	0		243	372	-34.7	31	27	+14.8	706	1,273	-44.5
Netherlands	21,266	17,017	+25.0	9,758	9,295	+5.0	17,570	19,089	-8.0	103	466	-77.9	11,146	18,330	-39.2	588	527	+11.6	60,431	64,724	-6.6
Poland	2,796	2,486	+12.5	3,420	2,393	+42.9	46,032	42,030	+9.5	2,064	2,658	-22.3	27,918	32,799	-14.9	6,813	6,403	+6.4	89,043	88,769	+0.3
Portugal	7,211	5,685	+26.8	4,033	4,562	-11.6	8,285	5,386	+53.8	2,827	2,644	+6.9	9,522	14,892	-36.1	2,089	3,080	-32.2	33,967	36,249	-6.3
Romania	1,888	2,740	-31.1				10,794	7,951	+35.8	2,865	2,210	+29.6	6,009	7,658	-21.5	2,214	3,513	-37.0	23,770	24,072	-1.3
Slovakia	479	407	+17.7	490	409	+19.8	4,233	4,767	-11.2	257	355	-27.6	5,310	7,186	-26.1	2,041	2,513	-18.8	12,810	15,637	-18.1
Slovenia	809	555	+45.8	364	132	+175.8	916	1,058	-13.4	75	55	+36.4	5,491	5,434	+1.0	1,732	1,487	+16.5	9,387	8,721	+7.6
Spain	11,124	7,182	+54.9	12,143	10,140	+19.8	72,464	55,086	+31.5	7,485	5,171	+44.7	49,302	56,647	-13.0	10,125	15,813	-36.0	162,643	150,039	+8.4
Sweden	12,532	10,126	+23.8	9,570	8,598	+11.3	5,004	3,744	+33.7	1,681	1,445	+16.3	8,314	8,717	-4.6	2,139	3,301	-35.2	39,240	35,931	+9.2
EUROPEAN UNION	255,489	198,936	+28.4	124,947	131,591	-5.0	594,059	500,301	+18.7	57,855	63,260	-8.5	489,838	616,117	-20.5	163,452	226,893	-28.0	1,685,640	1,737,098	-3.0
Iceland	474	266	+78.2	290	186	+55.9	260	167	+55.7	0	0		96	68	+41.2	129	167	-22.8	1,249	854	+46.3
Norway	17,431	10,760	+62.0	231	216	+6.9	278	423	-34.3	0	0		70	108	-35.2	282	292	-3.4	18,292	11,799	+55.0
Switzerland	6,312	5,659	+11.5	2,817	3,335	-15.5	11,478	10,400	+10.4	5	10	-50.0	7,893	10,924	-27.7	2,495	3,429	-27.2	31,000	33,757	-8.2
EFTA	24,217	16,685	+45.1	3,338	3,737	-10.7	12,016	10,990	+9.3	5	10	-50.0	8,059	11,100	-27.4	2,906	3,888	-25.3	50,541	46,410	+8.9
United Kingdom	50,878	35,926	+41.6	19,871	18,042	+10.1	81,634	73,575	+11.0	0	0		64,616	92,815	-30.4	6,400	7,404	-13.6	223,399	227,762	-1.9
EU + EFTA + UK	330,584	251,547	+31.4	148,156	153,370	-3.4	687,709	584,866	+17.6	57,860	63,270	-8.6	562,513	720,032	-21.9	172,758	238,185	-27.5	1,959,580	2,011,270	-2.6

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	FEBRUARY					JANUARY-FEBRUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
Volkswagen Group	27.2	25.0	232,169	221,379	+4.9	27.3	25.3	460,425	439,148	+4.8
Volkswagen	10.9	9.8	92,826	86,548	+7.3	11.2	9.8	188,826	170,059	+11.0
Skoda	5.8	6.1	49,730	53,522	-7.1	6.0	6.2	101,786	108,481	-6.2
Audi	4.8	4.5	41,066	39,454	+4.1	4.9	4.8	82,376	82,615	-0.3
Seat	2.9	2.2	24,516	19,187	+27.8	2.3	2.1	38,873	36,287	+7.1
Cupra	2.1	1.6	18,298	13,763	+32.9	2.1	1.4	36,103	25,033	+44.2
Porsche	0.6	1.0	5,224	8,459	-38.2	0.7	0.9	11,415	15,755	-27.5
Others ²	0.1	0.1	509	446	+14.1	0.1	0.1	1,046	918	+13.9
Stellantis	16.9	19.5	144,205	172,514	-16.4	16.5	19.3	277,744	335,218	-17.1
Peugeot	6.0	6.1	51,106	54,162	-5.6	5.8	6.0	97,731	104,968	-6.9
Citroen	3.5	3.9	29,948	34,264	-12.6	3.3	3.7	55,676	64,272	-13.4
Fiat ³	2.6	3.7	22,259	32,693	-31.9	2.6	3.5	44,337	60,900	-27.2
Opel/Vauxhall	2.5	3.3	20,986	29,211	-28.2	2.5	3.4	41,996	59,707	-29.7
Jeep	1.3	1.2	10,727	10,725	+0.0	1.2	1.3	20,698	22,172	-6.6
Alfa Romeo	0.6	0.4	4,852	3,446	+40.8	0.6	0.4	9,508	7,242	+31.3
DS	0.3	0.4	2,827	3,434	-17.7	0.3	0.4	4,893	7,012	-30.2
Lancia/Chrysler	0.1	0.5	1,155	4,172	-72.3	0.1	0.5	2,208	8,098	-72.7
Others ⁴	0.0	0.0	345	407	-15.2	0.0	0.0	697	847	-17.7
Renault Group	12.0	10.4	102,068	91,683	+11.3	11.4	10.2	192,391	177,716	+8.3
Renault	6.5	5.3	55,418	46,703	+18.7	5.9	4.8	99,174	83,501	+18.8
Dacia	5.4	5.1	45,930	44,702	+2.7	5.5	5.4	92,056	93,773	-1.8
Alpine	0.1	0.0	720	278	+159.0	0.1	0.0	1,161	442	+162.7
Toyota Group	7.7	7.9	65,688	69,528	-5.5	8.2	8.4	138,048	145,239	-5.0
Toyota	7.1	7.4	60,728	65,298	-7.0	7.5	7.9	126,816	136,609	-7.2
Lexus	0.6	0.5	4,960	4,230	+17.3	0.7	0.5	11,232	8,630	+30.2
Hyundai Group	7.4	7.9	62,899	69,397	-9.4	7.5	7.9	127,250	138,092	-7.9
Hyundai	3.7	4.0	31,954	35,315	-9.5	3.9	4.0	66,116	70,092	-5.7
Kia	3.6	3.9	30,945	34,082	-9.2	3.6	3.9	61,134	68,000	-10.1
BMW Group	6.9	6.3	58,479	55,302	+5.7	6.8	6.4	113,857	111,122	+2.5
BMW	5.7	5.3	48,829	47,165	+3.5	5.8	5.5	97,031	95,440	+1.7
Mini	1.1	0.9	9,651	8,137	+18.6	1.0	0.9	16,827	15,682	+7.3
Mercedes-Benz	4.9	5.0	41,431	44,128	-6.1	4.6	4.7	77,192	81,270	-5.0
Mercedes	4.8	4.8	40,660	42,194	-3.6	4.5	4.4	75,363	77,092	-2.2
Smart	0.1	0.2	771	1,934	-60.1	0.1	0.2	1,829	4,178	-56.2
Ford	3.1	3.0	26,284	26,341	-0.2	3.0	3.0	50,936	51,962	-2.0
Volvo Cars	2.3	2.7	19,522	24,304	-19.7	2.2	2.6	37,899	45,348	-16.4
Nissan	2.1	2.2	17,938	19,220	-6.7	2.1	2.1	35,123	37,252	-5.7
SAIC Motor	1.9	1.3	16,272	11,891	+36.8	1.8	1.2	30,176	21,685	+39.2
Suzuki	1.7	1.9	14,256	17,150	-16.9	1.6	1.8	26,986	31,172	-13.4
Tesla	1.4	2.5	11,743	22,181	-47.1	1.1	2.1	19,046	37,311	-49.0
Mazda	1.1	1.2	9,715	11,028	-11.9	1.0	1.2	17,660	21,338	-17.2
Jaguar Land Rover Group	0.6	0.6	5,154	5,249	-1.8	0.6	0.6	9,775	10,766	-9.2
Land Rover	0.6	0.5	4,881	4,699	+3.9	0.6	0.6	9,329	9,699	-3.8
Jaguar	0.0	0.1	273	550	-50.4	0.0	0.1	446	1,067	-58.2
Honda	0.4	0.4	3,687	3,316	+11.2	0.4	0.4	6,902	6,595	+4.7
Mitsubishi	0.4	0.6	3,381	5,552	-39.1	0.4	0.6	6,757	10,269	-34.2

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	FEBRUARY					JANUARY-FEBRUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
Volkswagen Group	26.8	25.0	258,510	248,647	+4.0	26.8	25.0	525,346	503,487	+4.3
Volkswagen	10.8	9.7	103,681	96,562	+7.4	11.1	9.6	216,565	193,379	+12.0
Skoda	5.7	5.9	55,324	58,854	-6.0	5.8	6.0	114,314	120,441	-5.1
Audi	4.8	4.6	46,593	45,927	+1.5	4.9	4.9	95,822	99,291	-3.5
Seat	2.7	2.2	25,635	21,884	+17.1	2.2	2.1	42,212	41,946	+0.6
Cupra	2.1	1.6	20,397	15,418	+32.3	2.1	1.4	40,869	28,728	+42.3
Porsche	0.7	1.0	6,267	9,486	-33.9	0.7	0.9	14,218	18,524	-23.2
Others ²	0.1	0.1	613	516	+18.8	0.1	0.1	1,346	1,178	+14.3
Stellantis	16.2	18.7	155,970	186,151	-16.2	15.8	18.4	310,091	369,469	-16.1
Peugeot	5.8	5.8	56,016	58,094	-3.6	5.7	5.7	111,443	115,484	-3.5
Citroen	3.2	3.7	31,035	36,661	-15.3	3.0	3.4	58,227	69,319	-16.0
Opel/Vauxhall	2.6	3.4	25,173	34,250	-26.5	2.7	3.7	53,620	73,605	-27.2
Fiat ³	2.4	3.4	22,980	34,116	-32.6	2.4	3.2	46,589	63,766	-26.9
Jeep	1.2	1.1	11,384	11,271	+1.0	1.1	1.2	22,405	23,424	-4.4
Alfa Romeo	0.5	0.4	4,994	3,605	+38.5	0.5	0.4	9,788	7,555	+29.6
DS	0.3	0.4	2,868	3,539	-19.0	0.3	0.4	5,060	7,256	-30.3
Lancia/Chrysler	0.1	0.4	1,155	4,172	-72.3	0.1	0.4	2,208	8,098	-72.7
Others ⁴	0.0	0.0	365	443	-17.6	0.0	0.0	751	962	-21.9
Renault Group	11.1	9.7	107,134	96,653	+10.8	10.5	9.4	205,005	189,550	+8.2
Renault	6.1	5.0	58,830	49,521	+18.8	5.5	4.5	107,258	90,541	+18.5
Dacia	4.9	4.7	47,558	46,832	+1.6	4.9	4.9	96,532	98,498	-2.0
Alpine	0.1	0.0	746	300	+148.7	0.1	0.0	1,215	511	+137.8
Hyundai Group	7.6	8.0	73,294	79,172	-7.4	8.0	8.2	156,526	165,691	-5.5
Hyundai	3.9	4.0	37,210	40,093	-7.2	4.0	4.1	78,680	81,875	-3.9
Kia	3.7	3.9	36,084	39,079	-7.7	4.0	4.2	77,846	83,816	-7.1
Toyota Group	7.4	7.6	71,105	75,438	-5.7	7.7	7.9	151,589	159,371	-4.9
Toyota	6.8	7.1	65,330	70,595	-7.5	7.1	7.4	138,307	149,325	-7.4
Lexus	0.6	0.5	5,775	4,843	+19.2	0.7	0.5	13,282	10,046	+32.2
BMW Group	7.2	6.6	69,519	65,812	+5.6	7.1	6.9	139,828	138,118	+1.2
BMW	5.8	5.5	55,500	54,999	+0.9	5.9	5.8	115,359	115,830	-0.4
Mini	1.5	1.1	14,019	10,813	+29.6	1.2	1.1	24,469	22,288	+9.8
Mercedes-Benz	4.8	4.9	46,439	48,911	-5.1	4.6	4.6	90,154	92,703	-2.7
Mercedes	4.7	4.7	45,580	46,818	-2.6	4.5	4.4	88,111	88,120	-0.0
Smart	0.1	0.2	859	2,093	-59.0	0.1	0.2	2,043	4,583	-55.4
Ford	3.2	3.3	30,910	32,810	-5.8	3.2	3.4	62,461	68,702	-9.1
Volvo Cars	2.4	2.8	23,525	27,681	-15.0	2.4	2.7	47,205	53,613	-12.0
Nissan	2.4	2.4	23,044	24,055	-4.2	2.5	2.6	48,051	51,292	-6.3
SAIC Motor	2.1	1.6	19,927	15,804	+26.1	2.0	1.6	39,538	32,611	+21.2
Tesla	1.8	2.8	16,888	28,182	-40.1	1.4	2.3	26,619	46,343	-42.6
Suzuki	1.6	1.9	15,347	18,584	-17.4	1.5	1.7	30,155	34,396	-12.3
Mazda	1.2	1.2	11,513	12,311	-6.5	1.2	1.2	22,595	24,917	-9.3
Jaguar Land Rover Group	0.8	0.8	7,637	8,020	-4.8	1.0	1.0	18,880	20,285	-6.9
Land Rover	0.7	0.7	7,139	6,708	+6.4	0.9	0.9	17,402	17,114	+1.7
Jaguar	0.1	0.1	498	1,312	-62.0	0.1	0.2	1,478	3,171	-53.4
Honda	0.6	0.5	5,335	5,413	-1.4	0.5	0.6	10,329	11,377	-9.2
Mitsubishi	0.4	0.6	3,490	5,837	-40.2	0.4	0.5	6,940	10,748	-35.4

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM